



**GORAKHPUR DEVELOPMENT AUTHORITY,
GORAKHPUR, UTTAR PRADESH**
(Government of Uttar Pradesh)

Deoria Bypass Road, Taramandal, Gorakhpur, Uttar Pradesh - 273010


INVITATION OF EXPRESSION OF INTEREST (EOI)

NIT No: 761/G.D.A./2023-24

Dated: 09 / 11 / 2023

Gorakhpur Development Authority (GDA) is planning to raise funds through Bond Issuance for assisting GDA On behalf of the Vice Chairman of Gorakhpur Development Authority (GDA), **EOI for issuance of Infrastructure Municipal Bond** in prescribed form are invited by the Executive Engineer, Gorakhpur Development Authority (GDA), Deoria Bypass Road, Taramandal, Gorakhpur-273010, Uttar Pradesh from the eligible firms, for handholding us through the process of the issuance of bonds and the post issue compliances, by acting as the "Internal Advisor". The firm should be fulfilling the following criteria:

- The Firm should be in existence for at least Two year (24 months).
- The Firm must have been associated as either Pre or Post Bond Issue Advisor with at least three issuers who have issued bonds under the provisions of SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015, either directly or as consortium partner.
 - The Firm must be having PAN India Experience with issuers who have issued bonds under the provisions of SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015. For this purpose, the firm must be working with such above-mentioned issuers in at least two states of India, either directly or as consortium partner.
 - Consortium EoI is allowed with maximum of two parties. The lead partner must be specified in the EoI.
 - For clarity's sake, the selected party would not be allowed to participate as an Investor or Arranger or Merchant Banker, in our proposed bond issue.
 - In case of a tie in the fees quoted by the participating firms, preference would be given to the firm having the above-mentioned experience with at least one issuer from Uttar Pradesh.
 - The sealed offers should be submitted in the office of Executive Engineer, GDA, by 28.11.2023. The fees should be quoted including all taxes except GST and GDA would be paying and / or deducting all the applicable taxes, like GST or TDS. GDA reserves the right to cancel the process or reject one or all offers without assigning any reason. In case the work of the selected firm is not satisfactory, GDA can terminate the contract by giving one month's notice to the firm.


**Executive Engineer,
Gorakhpur Development Authority,
Gorakhpur**

Copy:-

- Vice Chairman, Gorakhpur Development Authority.
- Notice Board.